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**COUNSEL FOR THE DEBTORS
AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

| | | |
|------------------------------------|---|-----------------------------|
| In re: | § | Chapter 11 |
| | § | |
| SPHERATURE INVESTMENTS LLC, | § | Case No.: 20-42492 |
| <i>et. al.</i> | § | |
| | § | |
| Debtors.¹ | § | Jointly Administered |

**NOTICE OF FILING OF THIRD AMENDED JOINT CHAPTER 11 PLAN AND
DISCLOSURE STATEMENT FOR THIRD AMENDED JOINT CHAPTER 11 PLAN
FOR SPHERATURE INVESTMENTS LLC AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on July 19, 2021, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 371] (the “Plan”).

PLEASE TAKE NOTICE that on September 6, 2021, the Debtors filed the *First Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 417] (the “First Amended Plan”).

¹ The “**Debtors**” in the above-captioned jointly administered chapter 11 bankruptcy cases (“**Cases**”) are: Spherature Investments LLC (“**Spherature**”) EIN#5471; Rovia, LLC (“**Rovia**”) EIN#7705; WorldVentures Marketing Holdings, LLC (“**WV Marketing Holdings**”) EIN#3846; WorldVentures Marketplace, LLC (“**WV Marketplace**”) EIN#6264; WorldVentures Marketing, LLC (“**WV Marketing**”) EIN#3255; WorldVentures Services, LLC (“**WV Services**”) EIN#2220. The Debtors’ corporate headquarters and service address in this district is 8105 Rasor Blvd., Suite 109 Plano, TX 75024.

PLEASE TAKE FURTHER NOTICE that on September 6, the Debtors filed the *Disclosure Statement for First Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 418] (the “Disclosure Statement for First Amended Plan”).

PLEASE TAKE FURTHER NOTICE that the Debtors filed the *Second Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 433] (the “Second Amended Plan”) incorporating additional revisions reflecting comments from the Official Committee of Unsecured Creditors and the Purchaser, as defined in the Plan, along with changes to the timeline.

PLEASE TAKE FURTHER NOTICE that the Debtors filed the *Disclosure Statement for the Second Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 434] (the “Disclosure Statement for Second Amended Plan”).

PLEASE TAKE FURTHER NOTICE that the Debtors filed the *Third Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 445] (the “Third Amended Plan”) incorporating revisions discussed at the September 13, 2021 hearing which is fully set forth on the record at the hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors filed the *Disclosure Statement for the Third Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 446] (the “Disclosure Statement for Third Amended Plan”).

PLEASE TAKE FURTHER NOTICE that attached here to as **Exhibit A** is the Third Amended Plan.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline comparison of the Second Amended Plan to the Third Amended Plan.

PLEASE TAKE FURTHER NOTICE that attached here to as **Exhibit C** is the Disclosure Statement for Third Amended Plan.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit D** a redline comparison of the Disclosure Statement for Second Amended Plan to the Disclosure Statement for Third Amended Plan.

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Respectfully Submitted,

Dated: September 14, 2021

/s/ Jack G. Haake

Marcus A. Helt, Esq. (Texas Bar #24052187)

Jack G. Haake, Esq. (Admitted *Pro Hac Vice*)

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CERTIFICATE OF SERVICE

I hereby certify that, on September 14, 2021, a true and correct copy of the foregoing document was served electronically on all parties in interest to these Cases by the Court's PACER system.

/s/ Jack G. Haake

Jack G. Haake